



OFFICE OF REGISTRAR OF COMPANIES,  
GUJARAT, DADRA & NAGAR HAVELI,

(MEMORANDUM ACKNOWLEDGING FILING OF DOCUMENTS UNDER THE MCA PORTAL)

CIN: U24230GJ2020PLC118662

No. ROC-GJ./ACK./ WALPAR NUTRI./2021-22/ 512

Date: 15 JUN 2021

THE REGISTRAR OF COMPANIES ACKNOWLEDGES OF THE FILING OF UNDER MENTIONED DOCUMENTS UNDER THE MCA21 PORTAL IN RESPECT OF M/S. WALPAR NUTRITIONS LIMITED

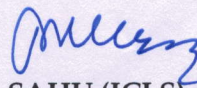
DESCRIPTION OF DOCUMENTS: PUBLIC ISSUE OF 1200000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH FOR CASH AT A PRICE OF Rs. 55/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF Rs. 45/- PER EQUITY SHARE AGGREGATING TO Rs. 660.00 LAKH OF WHICH 60000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH FOR CASH AT A PRICE OF Rs. 55/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF Rs. 45/- PER EQUITY SHARE AGGREGATING TO Rs. 33.00 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE. THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 1140000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH AT A PRICE OF Rs. 55/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF Rs. 45/- PER EQUITY SHARE AGGREGATING TO Rs. 627.00 LAKH IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.42% AND 25.10% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE SAID DOCUMENT HAS BEEN FILED AND TAKEN ON RECORD THROUGH STP MODE UNDER THE MCA 21 PORTAL ON 15<sup>th</sup> JUNE, 2021.

PLACE: AHMEDABAD

DATED: 15<sup>th</sup> JUNE, 2021



  
M. K. SAHU (ICLS)  
REGISTRAR OF COMPANIES  
GUJARAT, DADRA & NAGAR HAVELI